Private Equity Institute, CCFR, Tsinghua University

Inaugural Workshop: An Introduction to Private Equity in China

April 17, Time: 14:30-18:30 Room 418, Shunde Building, Tsinghua SEM Working Language: Chinese & English

Program

- 14:30-14:35 **Dean and Director's welcome remarks**
- 14:35-15:20 **"The Growth and Development of Private Equity"** David Patrick Eich and Chuan Li Partners, Kirkland & Ellis International LLP
- 15:20-15:30 Question and Answer Period
- 15:30-15:45 Refreshments Break
- 15:45-16:30 Panel Discussion: "Private Equity in China in 2008: Challenges and Opportunities"
- 15:45-15:55 Introduction of topic and panelists David Patrick Eich, Kirkland & Ellis International LLP
- 15:55-16:15 **"Regulatory Issues in China Private Equity"** Chuanjie Zhou, Partner, Fangda
- 16:15-16:35 **"An Private Equity Investor's Perspective on Investing in China"** Joanna Wang Senior Vice President, Oaktree Capital Management
- 16:35-17:00 Question and Answer Period
- 17:15-18:30 **Reception**

Biographies of Speakers

Chuan Li, Partner, Kirkland & Ellis International LLP

Chuan Li is currently a visiting attorney in our Hong Kong office. Chuan is a member of the corporate group of Kirkland & Ellis where he focuses his practice primarily on the representation of private equity sponsors and their portfolio companies in complex business transactions, including mergers, acquisitions, leveraged buyouts, debt and equity financing and formation of private equity funds, with transaction sizes ranging from several million to several billion dollars. Since joining Kirkland & Ellis in 2001, Mr. Li has represented, among others, Bain Capital, Code Hennessy & Simmons, INVESCO Private Capital, Liberty Partners, Madison Dearborn Partners, Oaktree Capital Management, General Motors Corporation, United Airlines. Mr. Li has significant experience in Asian M&A and private equity transactions, particularly in mainland China.

Education: University of Iowa College of Law, J.D., University of Georgia School of Law, LL.M., School of Law, University of International Business & Economics, Beijing, China, LL.B.

David Patrick Eich, Partner, Kirkland & Ellis International LLP

Patrick Eich represents financial sponsors and their affiliates David in multi-jurisdictional leveraged buyouts, growth equity investments, fund formations and other complex private equity transactions in Asia, Europe, and the U.S. Mr. Eich is leading the expansion of Kirkland's global private equity practice to Asia and the senior partner in the Firm's Hong Kong office. He was recognized by Legal Business magazine as the "Finest 50 Rainmakers of 2004", and was also named one of the "Hot 100" lawyers in 2005 by The Lawyer magazine. Mr. Eich has represented, among others, Apax Partners, Bain Capital, Blue Point Capital Partners, Change Capital Partners, Citadel Group, Credit Suisse Private Equity Asia. Mr. Eich is a founding co-sponsor of the Private Equity Institute at Tsinghua University in Beijing, China, and a Director of its Global Advisory Board. He is also a founding co-sponsor of the London Business School Private Equity Institute and a member of its Global Advisory Board. He lectures about private equity annually to classes in the LBS M.B.A. degree program.

Education: Columbia Law School, J.D. Honors, Parker Program in International and Foreign Law, Harlan Fiske Stone Scholarship for Academic Distinction

Harvard University magna cum laude

WANG, Joanna, Senior Vice President, Beijing, Oaktree Capital Management

Ms. Wang joined Oaktree in 2007 from Credit Suisse (Hong Kong) Limited, where she was a Director in the Real Estate Financing division responsible for the origination and execution of debt and equity financing in the China real estate sector. Prior to that, Ms. Wang spent over six years at Agilent Technologies in Silicon Valley. Her responsibilities ranged from corporate M&A, venture investments and joint ventures in semiconductor and equipment industries. Prior experience includes work at ViVo Ventures, Bear, Stearns & Co. Inc. and Geldermann Inc. Ms. Wang received a BBA degree in Risk Management and Finance from the College of Insurance in New York and an M.B.A from Harvard Business School. She is fluent in English, Mandarin and Cantonese

ZHOU, Chuanjie, Partner, Beijing, Fangda & Partners

Practice Areas: Mergers and Acquisitions / Private Equity / Intellectual Property Qualification: Admitted in the PRC and New York State

Experience: Advised numerous multinational corporations on mergers and acquisitions transactions and foreign direct investment projects in the PRC in a multitude of industries, including equity and asset acquisitions, restructuring of PRC domestic entities, and the establishment of equity joint ventures, cooperative joint ventures and wholly foreign-owned enterprises.

Professional Background: Counsel in the Hong Kong office of Shearman & Sterling LLP

Intellectual property lawyer with China Council for the Promotion of International Trade ("CCPIT"), during which period served as a Director and Department Manager and, later, as acting General Manager of China Patent Agent (H.K.) Ltd. ("China Patent") and as the head of China Patent's New York office.

Education: University of International Business and Economics, New York University School of Law